

# TS-x62, TS-x64

TS-262 TS-462 TS-264 TS-464 TS-664

## **User Guide**

Document Version: 3 25/08/2022

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## **1. Product Overview**

This chapter provides basic information about the QNAP device.

#### About the TS-x62 and TS-x64

The TS-x62 and TS-x64 QNAP NAS series include hardware optimized for dedicated backup jobs, AI-driven applications, multimedia streaming, and VPN services. The Intel® Celeron® CPU includes an integrated GPU which offers an HDMI resolution of up to 4K at 60 Hz, and boosts the performance of AI-driven applications such as QuMagie and DA Drive Analyzer. The QTS operating system additionally provides modern security protections and fast caching with M.2 SSDs. The TS-x62 and TS-x64 series are multipurpose NAS devices suitable as personal backup servers, work-from-home VPN tools, or multimedia management servers.

#### **Hardware Specifications**



#### Warning

If your QNAP product has hardware defects, return the product to QNAP or a QNAPauthorized service center for maintenance or replacement. Any attempt to repair or perform maintenance procedures on the product by you or an unauthorized third party invalidates the warranty.

QNAP is not responsible for any damage or data loss caused by unauthorized modifications and installation of unsupported third-party applications. For details, see the QNAP Warranty Terms and Conditions.

Ordering P/N	CPU	Pre-installed memory	Drive bays
TS-262-4G	Intel® Celeron® N4505	4 GB RAM (non- expandable)	2 x 3.5-inch SATA 6 Gbps
TS-264-8G	Intel® Celeron® N5105/ N5095	8 GB RAM (non- expandable)	2 x 3.5-inch SATA 6 Gbps
TS-462-2G	Intel® Celeron® N4505	2 GB RAM: 1 x 2 GB DDR4 SODIMM	4 x 3.5-inch SATA 6 Gbps
TS-464-4G	Intel® Celeron® N5105/ N5095	4 GB RAM: 1 x 4 GB DDR4 SODIMM	4 x 3.5-inch SATA 6 Gbps
TS-664-4G	Intel® Celeron® N5105/ N5095	4 GB RAM: 1 x 4 GB DDR4 SODIMM	6 x 3.5-inch SATA 6 Gbps



#### Important

- Use only QNAP memory modules to maintain system performance and stability. For NAS devices with more than one memory slot, use QNAP modules with identical specifications.
- Using unsupported modules may degrade performance, cause errors, or prevent the operating system from starting.



To avoid potential injury or damage to components, do not touch the fans while the NAS is connected to a power source.

Component	TS-262, TS-462	TS-264, TS-464, TS-664
Processor		
Frequency	2-core/2-thread 2.00 GHz base/2.90 GHz burst	4-core/4-thread 2.00 GHz base/2.90 GHz burst
Architecture	x86 64-bit	
Encryption engine	AES-NI	
Graphics	Intel® UHD Graphics	
Memory		
Memory slots	<ul> <li>TS-262, TS-264: Non-expandable memory</li> <li>TS-462, TS-464, TS-664: 2 x DDR4 SODIMM</li> <li>Important         <ul> <li>Use only QNAP memory modules to maintain system performance and stability. For NAS devices with more than one memory slot, use QNAP modules with identical specifications.</li> <li>Using unsupported modules may degrade performance, cause errors, or prevent the operating system from starting.</li> </ul> </li> </ul>	
Maximum memory	<ul> <li>TS-262: 4 GB RAM (non-expandable)</li> <li>TS-264: 8 GB RAM (non-expandable)</li> <li>TS-462,TS-464,TS-664: 16 GB RAM: 2 x 8 GB</li> </ul>	
Flash memory	4 GB (dual-boot OS protection)	
Storage		
Drive bays	<ul> <li>TS-262: 2 x 3.5-inch SATA 6 Gbps</li> <li>TS-462: 4 x 3.5-inch SATA 6 Gbps</li> </ul>	<ul> <li>TS-264: 2 x 3.5-inch SATA 6 Gbps</li> <li>TS-464: 4 x 3.5-inch SATA 6 Gbps</li> <li>TS-664: 6 x 3.5-inch SATA 6 Gbps</li> </ul>
Drive compatibility	3.5-inch SATA hard disk drives	
	<ul> <li>2.5-inch SATA hard disk drives</li> <li>2.5-inch SATA solid-state drives</li> <li>Note         You can purchase tray bases from QNAP or an authorized reseller. For details, go to https://shop.qnap.com/.     </li> </ul>	
M.2 SSD slots	2 x M.2 2280 PCIe Gen 3 x1	
M.2 SSD form factor	1.2 SSD form factor 2280	

Component	TS-262, TS-462	TS-264, TS-464, TS-664
SSD cache acceleration support	Supported	
Hot-swapping	The device supports hot-swapping drives except for the following: M.2 SSDs	
Network		
2.5 Gigabit network	1 x 2.5 GbE RJ45       2 x 2.5 GbE RJ45         Image: State of the s	
interface		
External I/O Ports &	Expansion Slots	
USB ports	• Front: 1 x USB 3.2 Gen 2 Type-A	
	<ul> <li>Note This USB port supports One Touch Copy.</li> <li>Rear: 1 x USB 3.2 Gen 2 Type-A</li> </ul>	
PCIe slots	Rear: 2 x USB 3.2 Gen 1 Type-A     1 x PCIe 3.0 x2	
	<b>Tip</b> For the list of compatible drive models and expansion cards, go to https://www.qnap.com/compatibility.	
HDMI ports	1 x HDMI 2.0 (up to 4096 x 2160 resolution at 60 Hz)	
Interface		
Buttons	<ul> <li>Power</li> <li>Reset</li> <li>USB One Touch Copy</li> </ul>	
Dimensions	1	
Form factor	Tower	
Dimensions (H x W x D)	<ul> <li>TS-262: 168 x 105 x 226 mm (6.61 x 4.13 x 8.90 in)</li> <li>TS-462: 168 x 170 x 226 mm (6.61 x 6.69 x 8.90 in)</li> </ul>	<ul> <li>TS-264: 168 x 105 x 226 mm (6.61 x 4.13 x 8.90 in)</li> <li>TS-464: 168 x 170 x 226 mm (6.61 x 6.69 x 8.90 in)</li> <li>TS-664: 168 x 235 x 226 mm</li> </ul>

Component	TS-262, TS-462	TS-264, TS-464, TS-664
Net weight	• TS-262: 1.55 kg (3.41 lbs)	• TS-264: 1.55 kg (3.41 lbs)
	• TS-462: 2.26 kg (4.98 lbs)	• TS-464: 2.26 kg (4.98 lbs)
		• TS-664: 2.9 kg (6.39 lbs)
Others		
Power supply unit	<ul> <li>TS-262: 65W, 100-240V AC, 50/60 Hz</li> </ul>	• TS-264: 65W, 100-240V AC, 50/60 Hz
	<ul> <li>TS-462: 90W, 100-240V AC, 50/60 Hz</li> </ul>	• TS-464: 90W, 100-240V AC, 50/60 Hz
		<ul> <li>TS-664: 120W, 100-240V AC, 50/60 Hz</li> </ul>
System battery	CR2032 lithium battery (3V, 225 mAh)	
	<ul> <li>Warning         <ul> <li>This battery is a button battery. If swallowed, a lithium button battery can cause severe or fatal injuries within 2 hours. Keep batteries out of reach of children.</li> <li>To avoid potential battery explosion, causing injury or damage to components, ensure that you replace the existing battery with a battery of the same type.</li> </ul> </li> </ul>	
Fans	<ul> <li>TS-262: 1 x 70 mm, 12V DC smart fan</li> <li>TS-462: 1 x 120 mm, 12V DC smart fan</li> </ul>	<ul> <li>TS-264: 1 x 70 mm, 12V DC smart fan</li> <li>TS-464: 1 x 120 mm, 12V DC smart fan</li> <li>TS-664: 2 x 90 mm, 12V DC smart fan</li> </ul>
Operating temperature	0°C to 40°C (32°F to 104°F)	
Relative humidity	• Non-condensing relative humidity: 5% to 95%	
	• Wet-bulb temperature: 27°C (80.6°F)	
Security slot	Kensington security slot	



**Tip** Model specifications are subject to change without prior notice. To see the latest specifications, go to https://www.qnap.com.

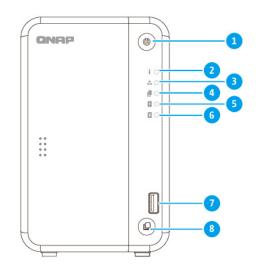
## **Package Contents**

Item	Quantity
TS-x62/TS-x64	1

Item	Quantity
Drive trays	• TS-262, TS-264: 2
	• TS-464, TS-462: 4
	• TS-664: 6
Screws for 2.5-inch drives	• TS-262, TS-264: 8
	• TS-464, TS-462: 16
	• TS-664: 24
Screws for 3.5-inch drives	• TS-262, TS-264: 8
	• TS-464, TS-462: 16
	• TS-664: 24
AC power adapter	1
Power cord	1
Cat 5e Ethernet cable	1
Quick Installation Guide (QIG)	1

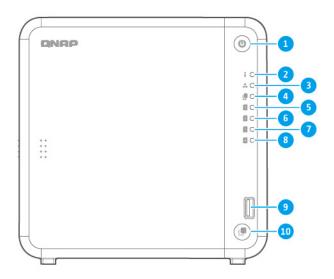
## Components

## **Front Panel**



#### TS-262, TS-264

No.	Component	No.	Component
1	Power button	5	Drive 1 LED
2	Status LED	6	Drive 2 LED
3	LAN LED	7	USB 3.2 Gen 2 One Touch Copy Type-A port
4	USB LED	8	USB One Touch Copy button



#### TS-462, TS-464

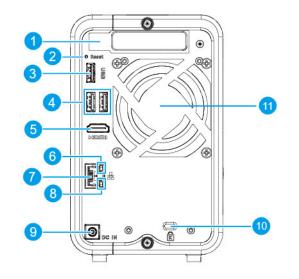
No.	Component	No.	Component
1	Power button	6	Drive 2 LED
2	Status LED	7	Drive 3 LED
3	LAN LED	8	Drive 4 LED
4	USB LED	9	USB 3.2 Gen 2 One Touch Copy Type-A port
5	Drive 1 LED	10	USB One Touch Copy button



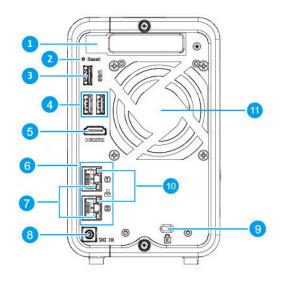
No.	Component	No.	Component
1	Power button	7	Drive 3 LED

No.	Component	No.	Component
2	Status LED	8	Drive 4 LED
3	LAN LED	9	Drive 5 LED
4	USB LED	10	Drive 6 LED
5	Drive 1 LED	11	USB 3.2 Gen 2 One Touch Copy Type-A port
6	Drive 2 LED	12	USB One Touch Copy button

## **Rear Panel**

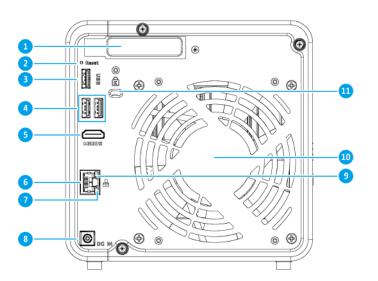


No.	Component	No.	Component
1	PCIe low-profile cover	7	2.5 Gigabit Ethernet port (RJ45)
2	Reset button	8	2.5 Gigabit Ethernet speed LED
3	USB 3.2 Gen 2 Type-A port	9	Power input
4	USB 3.2 Gen 1 Type-A ports	10	Kensington security slot
5	HDMI 2.0 port	11	System fan
6	2.5 Gigabit Ethernet activity LED	-	-

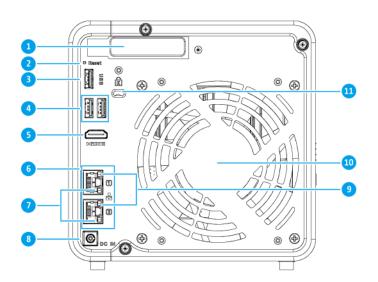


#### TS-264

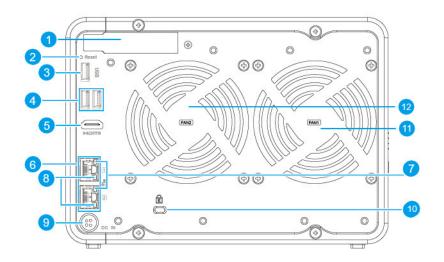
No.	Component	No.	Component
1	PCIe low-profile cover	7	2.5 Gigabit Ethernet speed LED
2	Reset button	8	Power input
3	USB 3.2 Gen 2 Type-A port	9	Kensington security slot
4	USB 3.2 Gen 1 Type-A ports	10	2.5 Gigabit Ethernet activity LED
5	HDMI 2.0 port	11	System fan
6	2.5 Gigabit Ethernet ports (RJ45)	-	-



No.	Component	No.	Component
1	PCIe low-profile cover	7	2.5 Gigabit Ethernet activity LED
2	Reset button	8	Power input
3	USB 3.2 Gen 2 Type-A port	9	2.5 Gigabit Ethernet speed LED
4	USB 3.2 Gen 1 Type-A ports	10	System fan
5	HDMI 2.0 port	11	Kensington security slot
6	2.5 Gigabit Ethernet port (RJ45)	-	-



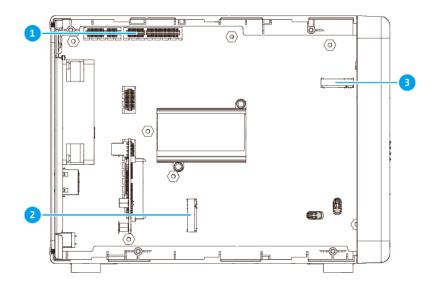
No.	Component	No.	Component
1	PCIe low-profile cover	7	2.5 Gigabit Ethernet activity LED
2	Reset button	8	Power input
3	USB 3.2 Gen 2 Type-A port	9	2.5 Gigabit Ethernet speed LED
4	USB 3.2 Gen 1 Type-A ports	10	System fan
5	HDMI 2.0 port	11	Kensington security slot
6	2.5 Gigabit Ethernet ports (RJ45)	-	-



#### TS-664

No.	Component	No.	Component
1	PCIe low-profile cover	7	2.5 Gigabit Ethernet speed LED
2	Reset button	8	2.5 Gigabit Ethernet activity LED
3	USB 3.2 Gen 2 Type-A port	9	Power input
4	USB 3.2 Gen 1 Type-A ports	10	Kensington security slot
5	HDMI 2.0 port	11	System fan
6	2.5 Gigabit Ethernet ports (RJ45)	12	System fan

## System Board

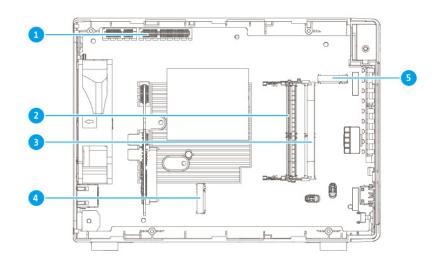


TS-262, TS-264

## 

**Note** This image does not include the chassis.

No.	Component	No.	Component
1	PCIe slot (PCIe Gen 3.0 x 2)	3	M.2 SSD slot 2
2	M.2 SSD slot 1	-	-



#### TS-462, TS-464, TS-664

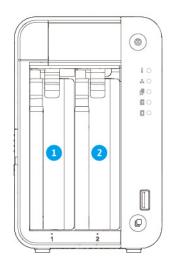


#### Note

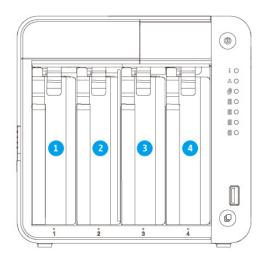
This image does not include the chassis.

No.	Component	No.	Component
1	PCIe slot (PCIe Gen 3.0 x 2)	4	M.2 SSD slot 1
2	Memory slot 1	5	M.2 SSD slot 2
3	Memory slot 2	-	-

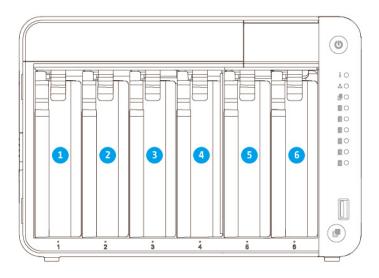
## Front Drive Numbering



#### TS-262, TS-264



TS-462, TS-464





#### **Safety Information**

The following instructions help ensure personal safety and environmental safety. Read these instructions carefully before performing any operation.

#### **General Instructions**

- The device should be stored in a secure location with restricted access, controlled through the use of a tool, lock and key, or any means of security.
- Only qualified, skilled, and authorized persons with knowledge of all restrictions, safety precautions, and installation and maintenance procedures should have physical access to the device.
- To avoid potential injury or damage to components, ensure that the drives and other internal system components have cooled before touching them.
- Observe electrostatic discharge (ESD) procedures to avoid potential injury or damage to components.

#### Power

- To reduce the risk of fire or electric shock, ensure that you only connect the power cord to a properly grounded electrical outlet.
- To avoid serious injuries, a trained service technician must disconnect all PSU cords from the device before installing or replacing system components.

#### **System Battery**

- This product contains a button battery.
- If swallowed, a lithium button battery can cause severe or fatal injuries within 2 hours.
- Keep batteries out of reach of children.
- If you think batteries may have been swallowed or placed inside any part of the body, seek immediate medical attention.

- To avoid potential battery explosion, causing injury or damage to components, ensure that you replace the existing battery with a battery of the same type.
- Dispose of used batteries properly according to local regulations or the instructions of the battery manufacturer.

#### **Moving Parts**



**Moving fan blades:** Keep your body parts away from moving fan blades while the device is connected to a power source.



Moving components: Keep your body parts away from other moving components.

• The device is not suitable for use in locations where children are likely to be present.

#### **Installation Requirements**

Category	Item	
Environment	• Room temperature: 0°C to 40°C (32°F to 104°F)	
	• Non-condensing relative humidity: 5% to 95%	
	• Wet-bulb temperature: 27°C (80.6°F)	
	• Flat, anti-static surface without exposure to direct sunlight, liquids, or chemicals	
	<ul> <li>Free from objects that may obstruct device ventilation or apply pressure to the device or power cord</li> </ul>	
Hardware and peripherals	<ul> <li>Storage drives For the list of compatible drive models, go to https:// www.qnap.com/compatibility.</li> </ul>	
	Network cable	
Tools	Flat head screwdriver	
	Anti-static wrist strap	

#### **Setting Up the NAS**



#### Important

Read all safety requirements and information carefully before setting up the NAS or installing NAS components.

- **1.** Place your NAS device in an environment that meets the requirements. For details, see Installation Requirements.
- 2. Install drives.

For details, see the following topics:

- Installing 2.5-inch Drives on 3.5-inch Trays
- Installing 3.5-inch Hard Drives on 3.5-inch Trays
- Installing M.2 Solid-State Drives
- **3.** Optional: Connect expansion units. For details, see Expansion Unit Installation.
- **4.** Connect the power cord and all applicable cables.
- **5.** Power on the NAS.
- **6.** Install QTS. For details, see QTS Installation.
- 7. Log on to QTS.

## 2. Installation and Configuration

This chapter provides specific hardware and firmware installation and configuration steps.

#### **Hardware Installation**

This section provides information on installing drives, replacing memory modules, installing expansion cards, and connecting expansion units.

#### **Drive Installation**

The NAS is compatible with 3.5-inch and 2.5-inch hard drives, 2.5-inch solid-state drives, and M.2 solid-state drives.

#### **Installing 2.5-inch Drives on 3.5-inch Trays**



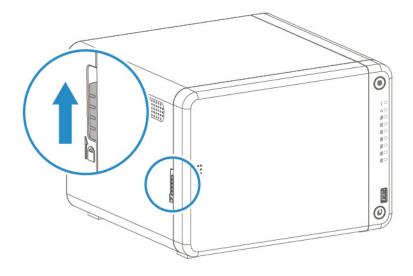
#### Warning

• Installing a drive deletes all data on the drive.

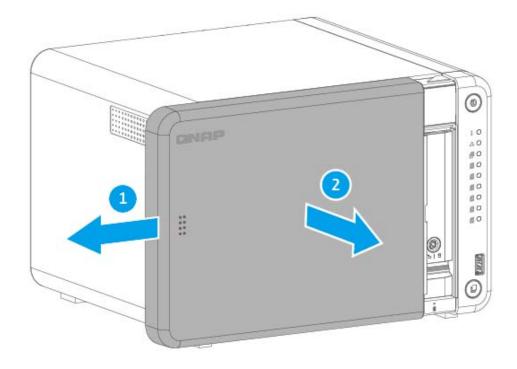


**Moving fan blades:** Keep your hands and other body parts away from moving fan blades.

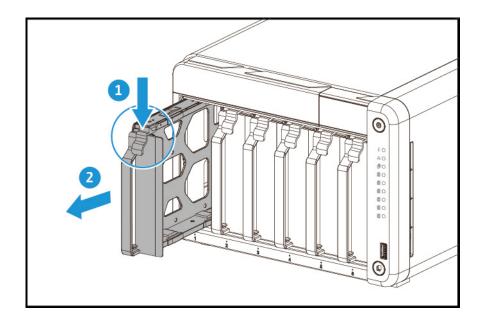
- Observe electrostatic discharge (ESD) procedures to avoid damage to components.
- **1.** Power off the NAS.
- **2.** Remove the front cover.
  - **a.** Locate the locking mechanism on the left side of the NAS.
  - **b.** Slide the lock up to release the front cover.



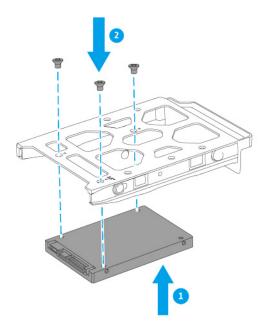
**c.** Slide the front cover to the left and then pull.



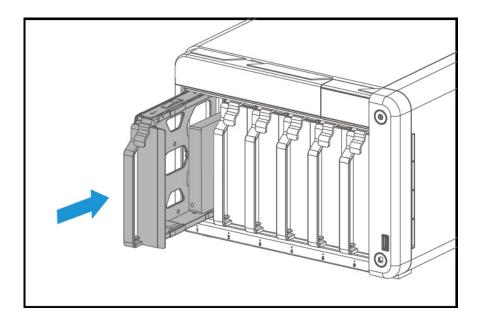
- **3.** Remove the drive tray.
  - **a.** Remove a drive tray by simultaneously pressing the latch and pulling the tray.



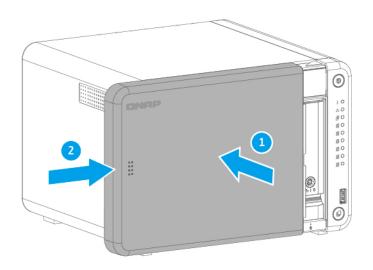
- **4.** Install a drive on the tray.
  - **a.** Place the drive on the tray so that the holes on the bottom of the drive are aligned with the holes on the bottom of the tray.
  - **b.** Attach the screws.



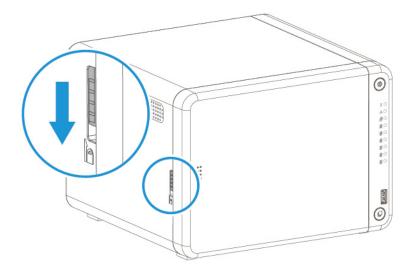
**5.** Insert the tray into the bay.



- **6.** Attach the front cover.
  - **a.** Align the front cover with the grooves on the case and then slide to the right.



**b.** Slide the lock down to secure the front cover.



7. Power on the NAS.

#### **Installing 3.5-inch Hard Drives on 3.5-inch Trays**



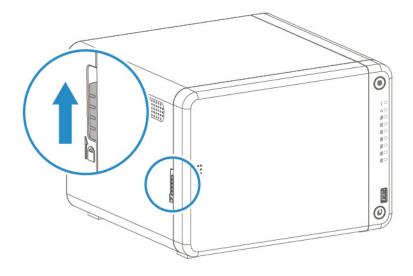
#### Warning

• Installing a drive deletes all data on the drive.

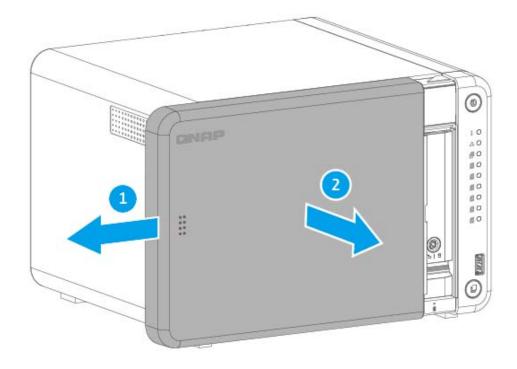


**Moving fan blades:** Keep your hands and other body parts away from moving fan blades.

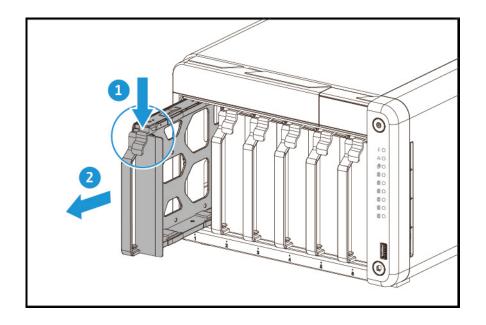
- Observe electrostatic discharge (ESD) procedures to avoid damage to components.
- **1.** Power off the NAS.
- **2.** Remove the front cover.
  - **a.** Locate the locking mechanism on the left side of the NAS.
  - **b.** Slide the lock up to release the front cover.



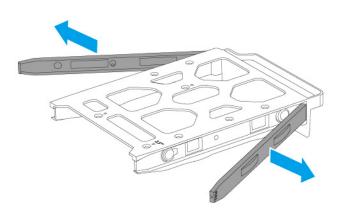
**c.** Slide the front cover to the left and then pull.



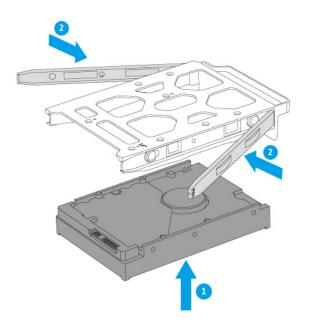
- **3.** Remove the drive tray.
  - **a.** Remove a drive tray by simultaneously pressing the latch and pulling the tray.



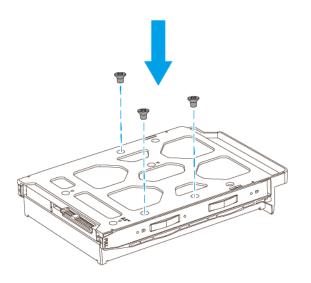
- **4.** Install a drive on the tray.
  - **a.** Remove the fastening panels from the sides of the drive tray.



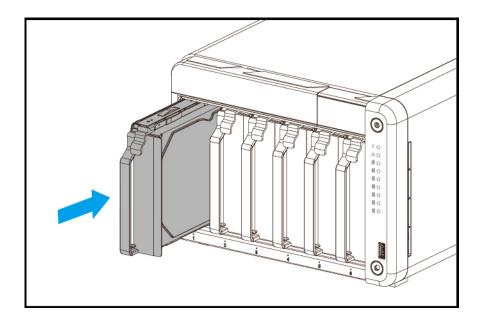
- **b.** Place the drive on the tray so that the holes on the bottom of the drive are aligned with the holes on the bottom of the tray.
- **c.** Attach the fastening panels to lock the drive to the tray.



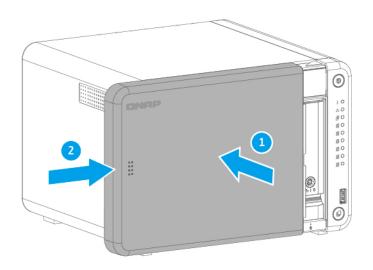
**d.** Optional: Attach the screws to further secure the drive.



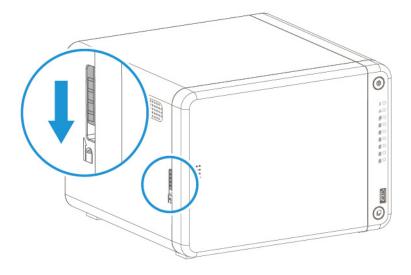
**5.** Insert the tray into the bay.



- **6.** Attach the front cover.
  - **a.** Align the front cover with the grooves on the case and then slide to the right.



**b.** Slide the lock down to secure the front cover.



7. Power on the NAS.

#### **Installing M.2 Solid-State Drives**



#### Warning

- Only qualified personnel should perform the following steps. Failure to follow instructions can result in serious injury or death.
- Observe electrostatic discharge (ESD) procedures to avoid damage to components.



**Moving fan blades:** Keep your hands and other body parts away from moving fan blades.

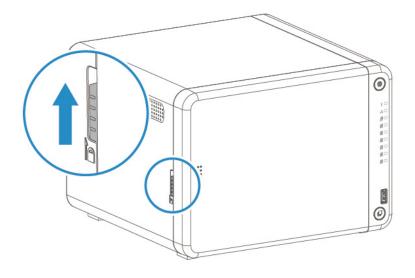


**Other moving components:** Keep your hands and other body parts away from other moving components.

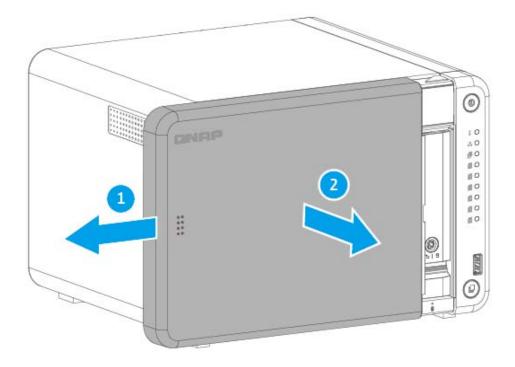
#### Important

- The NAS has two M.2 SSD slots. For a list of compatible M.2 SSDs, go to https:// www.qnap.com/compatibility.
- QNAP recommends installing heatsinks on the M.2 SSD controllers to enhance cooling efficiency and to ensure consistent performance.
- Before installing non-QNAP heatsinks, ensure that they are of the appropriate size and shape.

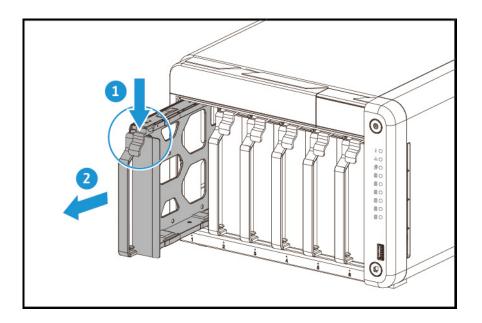
- **1.** Power off the NAS.
- **2.** Disconnect the power cord from the electrical outlet.
- **3.** Disconnect all cables and external attachments.
- **4.** Remove the front cover.
  - **a.** Locate the locking mechanism on the left side of the NAS.
  - **b.** Slide the lock up to release the front cover.



**c.** Slide the front cover to the left and then pull.



- **5.** Remove each drive tray.
  - **a.** Remove a drive tray by simultaneously pressing the latch and pulling the tray.

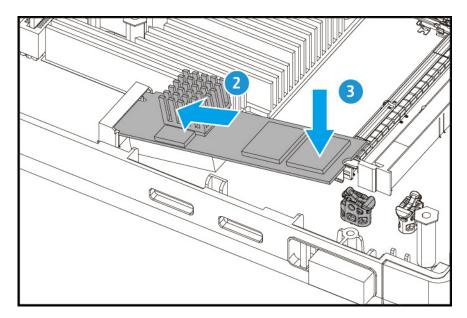


6. Install the M.2 SSD.

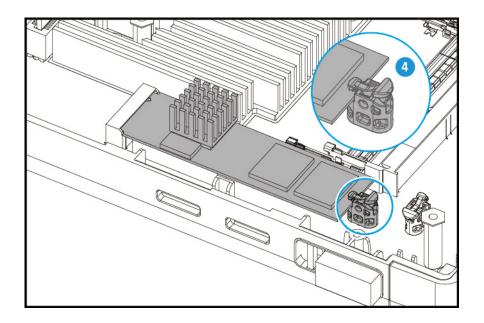
#### Note

- The following installation images do not include the chassis.
- **a.** Unlock the M.2 spacer by pushing down on its edge.

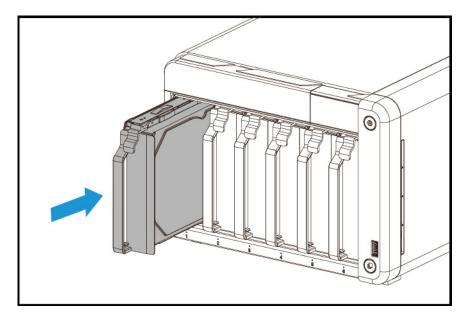
- **b.** Insert the M.2 SSD into the slot.
- **c.** Carefully press the M.2 SSD down until the spacer locks the drive into place.



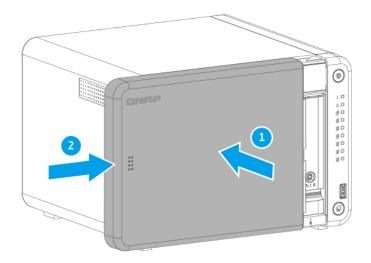
**d.** Verify that the M.2 spacer is firmly locking the M.2 SSD into place.



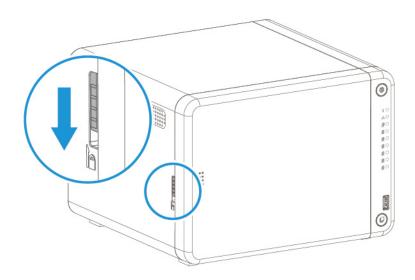
- 7. Optional: Install an additional M.2 SSD.
- **8.** Slide each drive tray back into the NAS.



- **9.** Attach the front cover.
  - **a.** Align the front cover with the grooves on the case and then slide to the right.



**b.** Slide the lock down to secure the front cover.



- **10.** Connect all cables and external attachments.
- **11.** Connect the power cord to the electrical outlet.
- **12.** Power on the NAS.

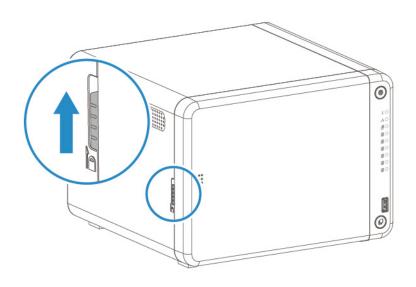
#### Replacing Memory Modules (TS-462, TS-464, TS-664)

The TS-462, TS-464, and TS-664 have two memory slots. You can increase the memory capacity of the NAS by upgrading the memory modules. When using two modules, use only QNAP modules of the same type and capacity to maintain system performance and stability. You can purchase QNAP memory modules from authorized resellers.

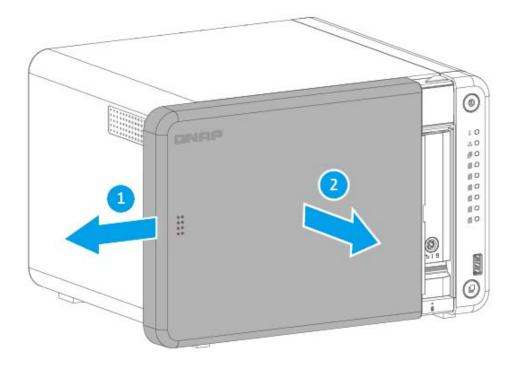


#### Warning

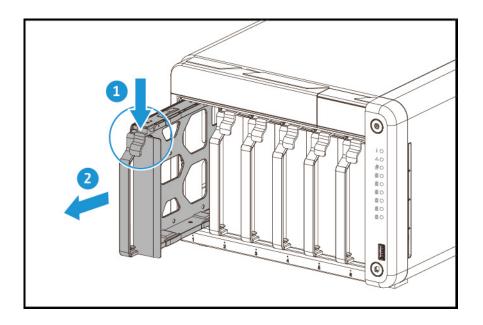
- Only qualified personnel should perform the following steps. Failure to follow instructions can result in serious injury or death.
- Observe electrostatic discharge (ESD) procedures to avoid damage to components.
- 1. Power off the NAS.
- **2.** Disconnect the power cord from the electrical outlet.
- 3. Disconnect all cables and external attachments.
- 4. Remove the front cover.
  - **a.** Locate the locking mechanism on the left side of the NAS.
  - **b.** Slide the lock up to release the front cover.



**c.** Slide the front cover to the left and then pull.



- **5.** Remove each drive tray.
  - **a.** Remove a drive tray by simultaneously pressing the latch and pulling the tray.



**6.** Remove an existing module.

#### Note

- The following installation images do not include the chassis.
- **a.** Push the retention clips outward simultaneously to release the module.

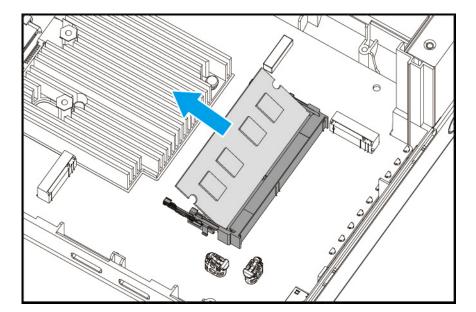
**b.** Verify that the module has tilted upward and is completely released from the slot.



#### Warning

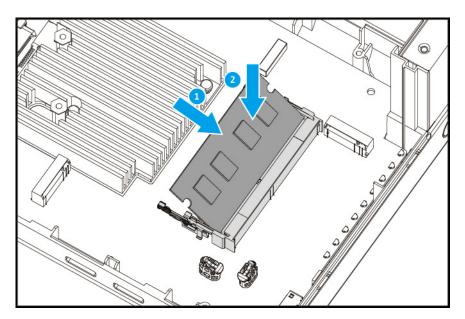
Attempting to remove a module that is not completely released may damage the module and the system board.

- **c.** Hold the module by the edges.
- **d.** Carefully slide the module out of the slot.

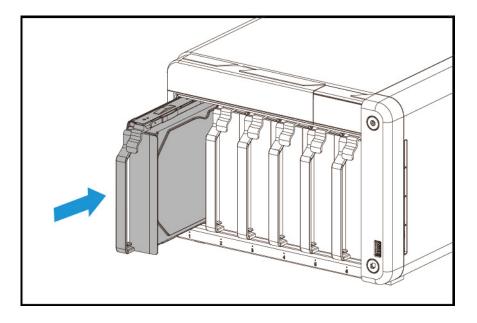


# Warning

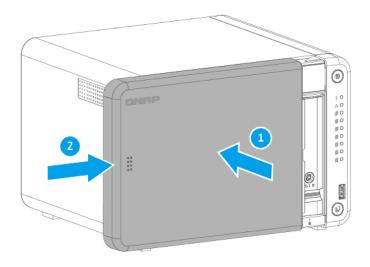
- Do not touch the internal components, particularly the metal connectors.
- Do not bend the module.
- 7. Install a new module.
  - **a.** Align the notch with the ridge in the slot.
  - **b.** Insert the module into the slot.
  - c. Verify that the metal connectors are completely inserted into the slot.
  - d. Carefully press down on the module until the retention clips lock the module into place.



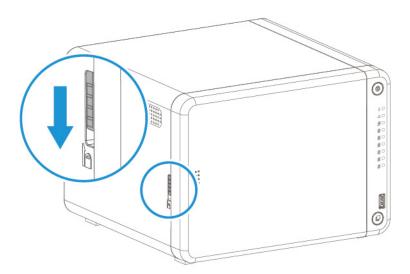
**8.** Slide each drive tray back into the NAS.



- **9.** Attach the front cover.
  - **a.** Align the front cover with the grooves on the case and then slide to the right.



**b.** Slide the lock down to secure the front cover.



- **10.** Connect all cables and external attachments.
- **11.** Connect the power cord to the electrical outlet.
- **12.** Power on the NAS.
- **13.** Verify that the module is recognized by the NAS.
  - **a.** Log on to QTS as administrator.
  - **b.** Go to **Control Panel > System > System Status > Hardware Information** .

c. Check the value for Total memory.

#### **Installing Expansion Cards**

The NAS supports selected expansion cards. QNAP-branded expansion cards purchased from the company website are shipped with the brackets necessary to fit this NAS.



# Warning

- Only qualified personnel should perform the following steps. Failure to follow instructions can result in serious injury or death.
- Observe electrostatic discharge (ESD) procedures to avoid damage to components.

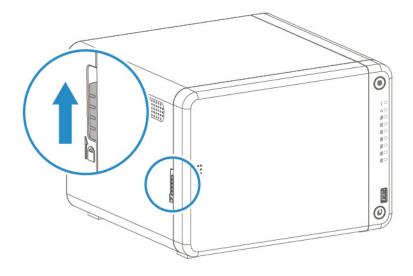


**Moving fan blades:** Keep your hands and other body parts away from moving fan blades.

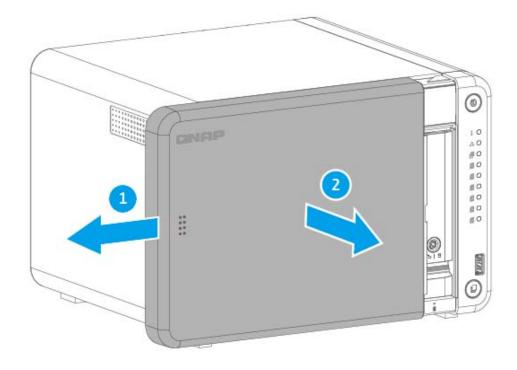


**Other moving components:** Keep your hands and other body parts away from other moving components.

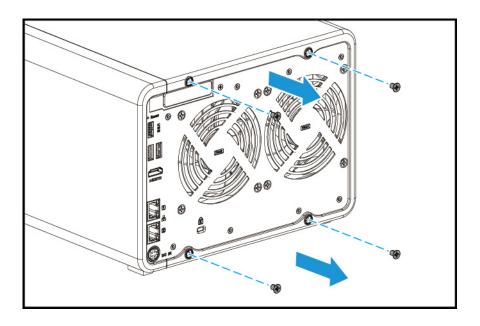
- **1.** Power off the device.
- **2.** Disconnect the power cord from the electrical outlet.
- **3.** Disconnect all cables and external attachments.
- 4. Remove the front cover.
  - **a.** Locate the locking mechanism on the left side of the NAS.
  - **b.** Slide the lock up to release the front cover.



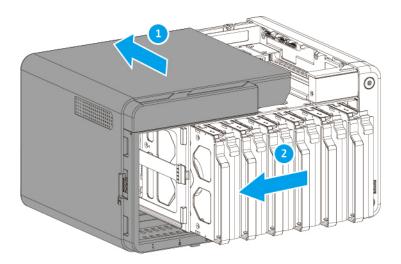
**c.** Slide the front cover to the left and then pull.



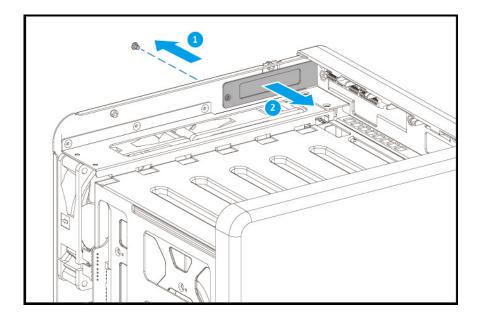
- **5.** Remove the case cover.
  - **a.** Remove the screws that secure the case cover to the chassis.



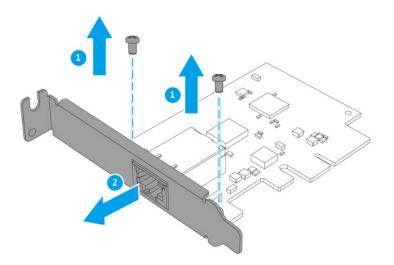
- **b.** Slide the case cover back.
- **c.** Slide the case cover to the left to detach it from the chassis.



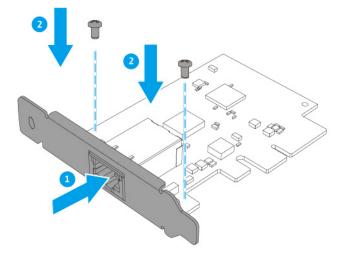
- **6.** Remove the PCIe cover.
  - **a.** Remove the screw that secures the cover to the chassis.
  - **b.** Pull the cover away from the slot.



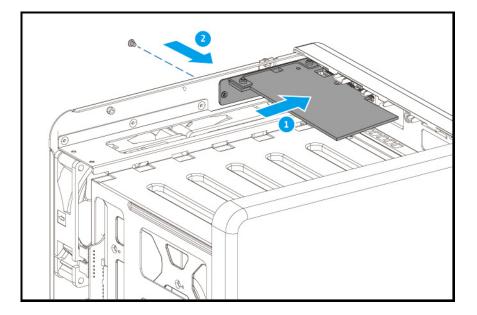
- **7.** Optional: Attach the full-height bracket to the expansion card.
  - **a.** Remove all screws of the existing bracket.



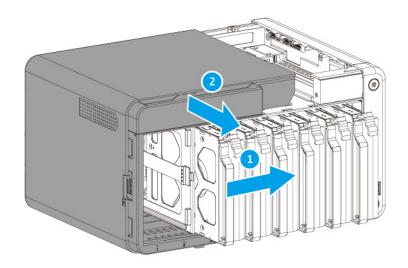
- **b.** Carefully pull the bracket away from the card.
- **c.** Attach the full-height bracket to the card using the same screws.



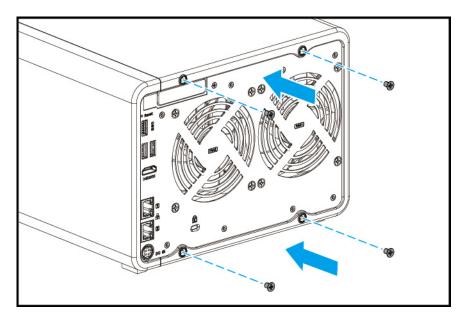
- **d.** Verify that the bracket does not move.
- **8.** Install the expansion card.
  - **a.** Hold the card by the edges.
  - **b.** Insert the card into the slot.
  - **c.** Attach the screw.



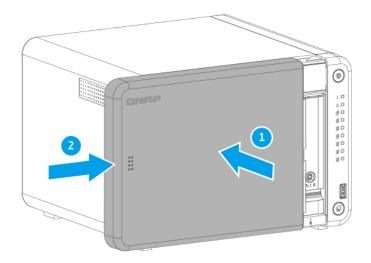
- **9.** Attach the case cover.
  - **a.** Place the case cover on the NAS.
  - **b.** Slide the case cover to the left.
  - **c.** Slide the case cover to the front to secure it to the chassis.



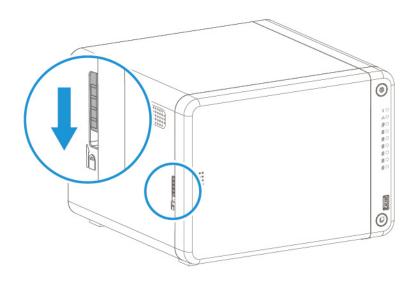
**d.** Attach the screws to the back of the NAS.



- **10.** Attach the front cover.
  - **a.** Align the front cover with the grooves on the case and then slide to the right.



**b.** Slide the lock down to secure the front cover.



- **11.** Connect all cables and external attachments.
- **12.** Connect the power cord to the electrical outlet.
- **13.** Power on the NAS.

# **Expansion Unit Installation**

The NAS supports SATA and USB expansion units. For details, see the table below.

You can purchase storage expansion accessories from QNAP or an authorized reseller.

For details, go to https://shop.qnap.com/.

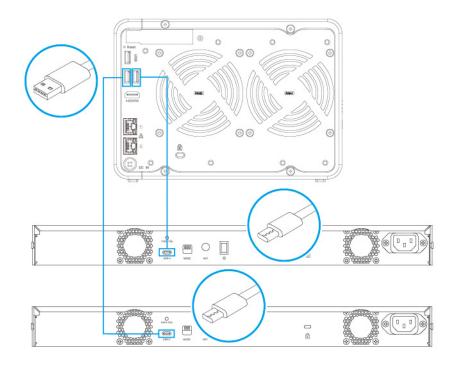
For the list of compatible expansion units and the maximum number of applicable expansion units, go to https://www.qnap.com/go/compatibility-expansion.

Expansion Unit Model		
TR-002	<ul><li>Uses a USB 3.2 Gen 2 Type-C interface</li><li>Supports SATA HDD/SDD</li></ul>	USB 3.2 Gen 2 Type-A to Type-C cable
TR-004	<ul><li>Uses a USB 3.2 Gen 1 Type-C interface</li><li>Supports SATA HDD/SDD</li></ul>	USB 3.2 Gen 2 Type-A to Type-C cable
TR-004U	<ul><li>Uses a USB 3.2 Gen 1 Type-C interface</li><li>Supports SATA HDD/SDD</li></ul>	<ul><li>USB 3.2 Gen 1 Type-A to Type-C cable</li><li>RAIL-B02</li></ul>
TL-D800C	<ul> <li>Uses a USB 3.2 Gen 2 Type-C interface</li> <li>Supports SATA HDD/SDD</li> </ul>	USB 3.2 Gen 2 Type-A to Type-C cable
TL-R1200C-RP	<ul> <li>Uses a USB 3.2 Gen 2 Type-C interface</li> <li>Supports SATA HDD/SDD</li> </ul>	<ul><li>USB 3.2 Gen 2 Type-A to Type-C cable</li><li>RAIL-B02</li></ul>
TL-D400S	<ul> <li>Uses a SATA 6 Gbps (SFF-8088) interface</li> <li>Supports SATA HDD/SSD</li> </ul>	<ul> <li>1 x SFF-8088 connector cable</li> <li>QXP-400eS-A1164 host bus adapter</li> </ul>
TL-D800S	<ul> <li>Uses a SATA 6 Gbps (SFF-8088) interface</li> <li>Supports SATA HDD/SSD</li> </ul>	<ul> <li>2 x SFF-8088 connector cables</li> <li>QXP-800eS-A1164 host bus adapter</li> </ul>
TL-D1600S	<ul> <li>Uses a SATA 6 Gbps (SFF-8088) interface</li> <li>Supports SATA HDD/SSD</li> </ul>	<ul> <li>4 x SFF-8088 to SFF-8644 connector cables</li> <li>QXP-1600eS-A1164 host bus adapter</li> </ul>
TL-R400S	<ul> <li>Uses a SATA 6 Gbps (SFF-8088) interface</li> <li>Supports SATA HDD/SSD</li> </ul>	<ul> <li>1 x SFF-8088 connector cable</li> <li>QXP-400eS-A1164 host bus adapter</li> <li>RAIL-B02</li> </ul>
TL-R1200S-RP	<ul> <li>Uses a SATA 6 Gbps (SFF-8088) interface</li> <li>Supports SATA HDD/SSD</li> </ul>	<ul> <li>3 x SFF-8088 to SFF-8644 connector cables</li> <li>QXP-1600eS-A1164 host bus adapter</li> <li>RAIL-B02</li> </ul>

# **Connecting USB Expansion Units**

To connect the device to a USB expansion unit, a USB Type-A to USB Type-C cable is required.

- **1.** Verify that the NAS is powered off.
- **2.** Connect the expansion unit to the NAS.
  - **a.** Connect the USB cable to the USB Type-C port on the expansion unit.
  - **b.** Connect the USB cable to a USB 3.2 Gen 2 Type-A port on the NAS.





**Note** This image shows the TS-664 connected to two TR-004U USB expansion units.

- **3.** Power on the expansion units.
- 4. Power on the NAS.
- 5. Verify that the expansion units are recognized by the NAS.
  - **a.** Log on to QTS as administrator.
  - b. Go to Main Menu > Storage & Snapshots > Overview > System .
  - c. Verify that the expansion units are listed.

#### **Connecting SATA Expansion Units**

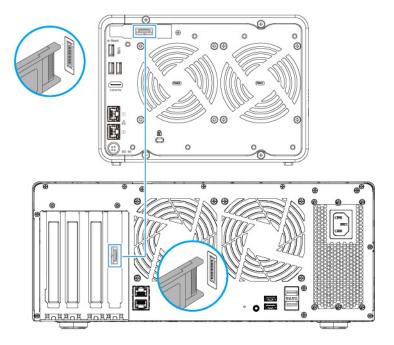
The NAS supports connecting one SATA expansion unit. For required accessories details, see Expansion Unit Installation

- 1. Power off the NAS.
- **2.** Install a host bus adapter on the PCIe slot. For details, see Installing Expansion Cards



The QNAP QXP host bus adapter is required for connecting the SATA JBOD enclosure to a host device. Third-party host bus adapters are not compatible with QNAP JBOD enclosures.

**3.** Connect the expansion unit to the NAS using the following topology.



- **4.** Power on the SATA JBOD expansion unit.
- 5. Power on the NAS.
- **6.** Verify that the expansion unit is recognized by the NAS.
  - **a.** Log on to QuTS hero as administrator.
  - **b.** Go to Main Menu > Storage & Snapshots > Overview > System .
  - **c.** Verify that the expansion unit is listed.

# **QTS Installation**

The NAS uses the QNAP QTS operating system. You can install QTS using any of the following methods.

Method Description		Requirements
Qfinder Pro installation (Recommended)	<ul> <li>If the NAS is connected to your local area network, you can do the following:</li> <li>Locate the NAS using Qfinder Pro.</li> <li>Complete the steps in the Smart Installation Guide wizard.</li> <li>For details, see Installing QTS Using Qfinder Pro.</li> </ul>	<ul><li>Computer</li><li>Network cable</li><li>Qfinder Pro installer</li></ul>

Method	Description	Requirements
Cloud installation	<ul> <li>If the NAS is connected to the internet, you can do the following: <ul> <li>Scan the QR code on the NAS.</li> <li>Specify the Cloud Key.</li> <li>Log into your myQNAPcloud account.</li> <li>Use myQNAPcloud Link to remotely access your NAS.</li> <li>Complete the steps in the Smart Installation Guide wizard.</li> </ul> </li> <li>For details, see Installing QTS Using the Cloud Key.</li> </ul>	<ul> <li>Computer or mobile device</li> <li>Network cable</li> <li>myQNAPcloud account</li> <li>Cloud Key</li> </ul>
Local installation	<ul> <li>If the NAS supports HDMI output, you can do the following:</li> <li>Connect the NAS to the required hardware.</li> <li>Complete the steps in the Smart Installation Guide wizard.</li> <li>For details, see Installing QTS Using an HDMI Connection.</li> </ul>	<ul> <li>Monitor</li> <li>HDMI cable</li> <li>USB keyboard or Remote control (not available on all models)</li> </ul>

# **Installing QTS Using Qfinder Pro**



# Warning

Installing QTS deletes all data on the drives. Back up your data before proceeding.



#### Important

To protect your NAS from brute force attacks, create a new system administrator account during QTS installation to disable the default "admin" account.

- **1.** Power on the NAS.
- **2.** Connect the NAS to your local area network.
- 3. Run Qfinder Pro on a computer that is connected to the same local area network.



# Note

To download Qfinder Pro, go to https://www.qnap.com/utilities.

4. Click Next.

The QNAP Warranty Service page opens in the default web browser.

5. Click Check warranty.

The QNAP Warranty Service window opens in a new web page.



# Important

You can check your device warranty policy or purchase an extended warranty plan at QNAP Warranty Service.

#### **6.** Close the warranty page. The **Smart Installation Guide** opens in the default web browser.

- 7. Click Next. The Enter the NAS name and administrator's password screen appears.
- **8.** Specify the following information.
  - **NAS name**: Specify a name with 1 to 14 characters. The name supports letters (A to Z, a to z), numbers (0 to 9), and hyphens (-), but cannot end with a hyphen.
  - **Username**: Specify an administrator username that contains 1 to 32 characters. The name supports letters (A to Z, a to z), numbers (0 to 9), and hyphens (-), multi-byte Chinese, Japanese, Korean, and Russian characters.

The username cannot contain the following special characters: grave accent (`), asterisk (\*), equal sign (=), plus sign (+), square brackets ([ ]), backslash (\), vertical bar (|), semicolon (;), colon (:), apostrophe ('), quotation mark ("), comma (,), less than sign (< ), greater than sign (>), slash (/), question mark (?), percent sign (%)

- **Password**: Specify an administrator password with 1 to 64 characters. The password supports all ASCII characters.
- **Confirm Password**: Enter the new administrator password again.
- 9. Click Next.

Tip

The **Set the date and time** screen appears.

**10.** Specify the time zone, date, and time using any of the following methods:



QNAP recommends connecting to an NTP server to ensure that the NAS follows the Coordinated Universal Time (UTC) standard.

Methods	User Actions
Synchronize with computer or device time	Select <b>Same as the computer/device time</b> The NAS time will be the same as your computer or device used to configure the time.
Enter manually	<ul> <li>a. Select Input Manually.</li> <li>b. Specify the date and time. The NAS date and time will be the same as the configured time.</li> </ul>
Synchronize with an Internet time server automatically	Click <b>Synchronize with an Internet time server</b> <b>automatically</b> . The NAS time will be the same as the NTP server.

#### 11. Click Next.

The **Configure the network settings** screen appears.

**12.** Configure the network settings using any of the following methods.

Methods	User Actions
Obtain an IP address automatically (DHCP)	Select <b>Obtain an IP address automatically (DHCP)</b> The system automatically detects and configures the IP address settings.

Methods	User Actions
Use static IP address	<b>a.</b> Select <b>Use static IP address</b> . The IP address configuration page appears.
	<b>b.</b> Specify the following IP address configurations:
	• Interface
	• IP Address
	• Subnet Mask
	• Default Gateway
	Primary DNS server
	Secondary DNS server

#### 13. Click Next.

The Thunderbolt Connection page appears.



#### Note

This page only appears if your device supports Thunderbolt. You will need to connect your device to a computer using a Thunderbolt cable.

#### **14.** Click **Next**. The **Summary** screen appears.

- **15.** Review the settings.
- **16.** Click **Apply**.

A confirmation message appears.



#### Warning

Clicking **Confirm** deletes all data on the drive before installing QTS.

**17.** Click **Confirm**. QTS is installed.

# **Installing QTS Using the Cloud Key**



#### Warning

Installing QTS deletes all data on the drives. Back up your data before proceeding.



#### Important

To protect your NAS from brute force attacks, create a new system administrator account during QTS installation to disable the default "admin" account.

- 1. Power on the NAS.
- **2.** Connect the NAS to the internet.
- **3.** Go to the QNAP Cloud Installation page using one of the following methods:
  - On your computer, go to your respective region's site to download QTS:
    - China: https://install.qnap.com.cn

- Global: https://install.qnap.com
- Scan the QR code on the NAS using a mobile device.

The web page lists all the uninitialized QNAP NAS devices on the local network.

**4.** Find your NAS from the list and then click **Initialize**.



Note

If your NAS is not listed, follow the instructions on the web page to specify the Cloud Key on the NAS.

The installation wizard opens in the default web browser

**5.** Create an account or sign in to myQNAPcloud.



Note

You must return to this page to complete the installation after creating an account.

**6.** Specify the myQNAPcloud device name for the NAS.

# Note

- The myQNAPcloud device name is used when remotely accessing the NAS.
- For security purposes, the myQNAPcloud Link remote connection service will be disabled on your NAS after initialization. You can enable it by connecting to QTS through LAN and then installing myQNAPcloud Link.

#### 7. Click Next.

The QNAP Warranty Service page opens in the default web browser.

#### 8. Click Check warranty.

The QNAP **Warranty Service** window opens in a new web page.

Important

You can check your device warranty policy or purchase an extended warranty plan at QNAP Warranty Service.

**9.** Close the warranty page.

The Smart Installation Guide opens in the default web browser.

- **10.** Specify the following information.
  - **NAS name**: Specify a name with 1 to 14 characters. The name supports letters (A to Z, a to z), numbers (0 to 9), and hyphens (-), but cannot end with a hyphen.
  - **Username**: Specify an administrator username that contains 1 to 32 characters. The name supports letters (A to Z, a to z), numbers (0 to 9), and hyphens (-), multi-byte Chinese, Japanese, Korean, and Russian characters.

The username cannot contain the following special characters: grave accent (`), asterisk (\*), equal sign (=), plus sign (+), square brackets ([]), backslash (\), vertical bar (|), semicolon (;), colon (:), apostrophe ('), quotation mark ("), comma (,), less than sign (< ), greater than sign (>), slash (/), question mark (?), percent sign (%), or "admin".

- **Password**: Specify an administrator password with 1 to 64 characters. The password supports all ASCII characters.
- Confirm Password: Enter the new administrator password again.

# **11.** Click **Next**.

Tip

The **Set the date and time** screen appears.

**12.** Specify the time zone, date, and time using any of the following methods:

QNAP recommends connecting to an NTP server to ensure that the NAS follows the Coordinated Universal Time (UTC) standard.

Methods	User Actions
Synchronize with computer or device time	Select <b>Same as the computer/device time</b> The NAS time will be the same as your computer or device used to configure the time.
Enter manually	<ul> <li>a. Select Input Manually.</li> <li>b. Specify the date and time. The NAS date and time will be the same as the configured time.</li> </ul>
Synchronize with an Internet time server automatically	Click <b>Synchronize with an Internet time server</b> <b>automatically</b> . The NAS time will be the same as the NTP server.

#### 13. Click Next.

The **Configure the network settings** screen appears.

**14.** Configure the network settings using any of the following methods.

Methods	User Actions
Obtain an IP address automatically (DHCP)	Select <b>Obtain an IP address automatically (DHCP)</b> The system automatically detects and configures the IP address settings.
Use static IP address	<b>a.</b> Select <b>Use static IP address</b> . The IP address configuration page appears.
	<b>b.</b> Specify the following IP address configurations:
	• Interface
	• IP Address
	• Subnet Mask
	Default Gateway
	Primary DNS server
	Secondary DNS server

#### 15. Click Next.

The **Thunderbolt Connection** page appears.



#### Note

This page only appears if your device supports Thunderbolt. You will need to connect your device to a computer using a Thunderbolt cable.

#### 16. Click Next.

The Summary screen appears.

- **17.** Review the settings.
- **18.** Click **Apply**. A confirmation message appears.



Clicking **Confirm** deletes all data on the drive before installing QTS.

**19.** Click **Confirm**. QTS is installed.

Warning

# **Installing QTS Using an HDMI Connection**



#### Warning

Installing QTS deletes all data on the drives. Back up your data before proceeding.



#### Important

To protect your NAS from brute force attacks, create a new system administrator account during QTS installation to disable the default "admin" account.

- **1.** Connect an HDMI display to the NAS.
- **2.** Connect a USB keyboard to the NAS or prepare the QNAP IR remote control (not available on all models).
- **3.** Power on the NAS. The **Welcome** screen of the Smart Installation Guide appears.
- Select Start Smart Installation Guide. The Enter the NAS name and administrator's password screen appears.
- 5. Specify the following information:
  - **NAS name**: Specify a name with 1 to 14 characters. The name supports letters (A to Z, a to z), numbers (0 to 9), and hyphens (-), but cannot end with a hyphen.
  - **Username**: Specify an administrator username that contains 1 to 32 characters. The name supports letters (A to Z, a to z), numbers (0 to 9), and hyphens (-), multi-byte Chinese, Japanese, Korean, and Russian characters.

The username cannot contain the following special characters: grave accent (`), asterisk (\*), equal sign (=), plus sign (+), square brackets ([]), backslash (\), vertical bar (|), semicolon (;), colon (:), apostrophe ('), quotation mark ("), comma (,), less than sign (< ), greater than sign (>), slash (/), question mark (?), percent sign (%)

- **Password**: Specify an administrator password with 1 to 64 characters. The password supports all ASCII characters.
- Confirm Password: Enter the new administrator password again.
- 6. Click Next.

The Thunderbolt Connection page appears.



#### Note

This page only appears if your device supports Thunderbolt. You will need to connect your device to a computer using a Thunderbolt cable.

- 7. Click Next. The **Summary** screen appears.
- 8. Review the settings.
- 9. Click Next. The **Confirm** screen appears.



**Warning** Clicking **Next** deletes all data on the drive before installing QTS.

10. Click Next. QTS is installed.

# **3. Basic Operations**

This chapter describes basic NAS operations.

# **Power Button**

Operation	User Action	Result	
Power on	Press the button once.	The device powers on.	
Power off	Press and hold the button for 1.5 seconds.	The device powers off.	
Force power off	Press and hold the button for 5 seconds.	The device powers off.	
		<b>Important</b> Use this method only when the device is unresponsive.	

# **Reset Button**

Operation	User Action	Result
Operation Basic system reset	User Action Press and hold the button for 3 seconds.	Result         The following settings are reset to default:         System administrator password: The default password is the first MAC address in uppercase letters without special characters. For example, if the first MAC address is 00-08-9B-F6-15-75, then the admin password would be 00089BF61575.         Tip         You can find the first MAC address with Qfinder Pro or attached to a label on the device listed as MAC1.         The admin account is automatically enabled.         TCP/IP configuration:         Obtain IP address settings automatically via DHCP         Disable jumbo frames         If port trunking is enabled (multi-LAN models only), the port trunking mode is reset to "Active"
		Backup (Failover)". • System port: 8080 (system service port) • Security level: Low (Allow all connections)
		<ul> <li>LCD panel password: (blank)</li> <li>VLAN: Disabled</li> </ul>
Advanced system reset	Press and hold the button for 15 seconds.	The default factory settings are restored. To retrieve old data after an advanced system reset, recreate the previous folder structure on the NAS.

# **USB One Touch Copy Button**

The USB One Touch Copy button allows you to copy data backups from a USB device to the NAS or from the NAS to a USB device.

This feature supports incremental backups. The NAS only copies files that were modified or added after the last backup.

To configure the behavior of the button when an external device is connected to the button's USB port, install and use Hybrid Backup Sync on your QNAP operating system. For details, see the Hybrid Backup Sync documentation.

#### LEDs

LEDs indicate the system status and related information when the device is powered on. The following LED information applies only when the drive is correctly installed and when the device is connected to the network or to a host.

For details on the location of the LEDs, see Front Panel.

LED	Status	Description
System Status	Flashes green and red	• A drive is being formatted.
	alternately every 0.5 seconds	• The device is being initialized.
		• The operating system is being updated.
		RAID rebuilding is in progress.
		Online RAID Capacity Expansion is in progress.
		Online RAID Level Migration is in progress.
	Red	• A drive is invalid.
		• A disk volume has reached its full capacity.
		• A disk volume is about to reach its full capacity.
		• A system fan is not functioning.
		<ul> <li>An error occurred when accessing (read/write) the data.</li> </ul>
		• A bad sector is detected on the hard drive.
		• The device is in degraded read-only mode (two member drives failed in RAID 5 or RAID 6 but the data can still be read).
		• A hardware self-test error occurred.
	Flashes red every 0.5 seconds	The device is in degraded mode (one member drive failed in RAID 1, RAID 5, or RAID 6).
	Flashes green every 0.5	The device is not configured.
	seconds	• A drive is not formatted.
	Green	The device is ready.
	Off	• All drives are in standby mode.
		The device is powered off.
LAN	Orange	The network connection is operating at 1 Gbps.
	Flashes orange	The device is being accessed from the network.
	Off	The device is not connected to a network.
Drive	Flashes red	Data is being accessed, and during the process a drive read/write error occurred.
	Red	A drive read/write error occurred.
	Flashes green	Data is being accessed.
	Green	The drive is ready.
	Off	No drive was detected.
Multi-Gigabit	Green	The network connection is operating at 2.5 Gbps.
speed	Orange	The network connection is operating at 1 Gbps.
		<ul> <li>The network connection is operating at 100 Mbps.</li> </ul>
	1	

LED	Status	Description
Multi-Gigabit	Orange	A network connection has been established.
activity	Flashes orange	The device is being accessed on this network.
	Off	There is no network connection.
USB One Touch Copy	Flashes blue every 0.5 seconds	<ul> <li>A USB device connected to the USB One Touch Copy port is detected.</li> <li>A USB device connected to the front USB port is being removed from the device.</li> <li>A USB device connected to the front USB port is being accessed.</li> </ul>
	Blue	A USB device is detected in the front USB port.
	Off	No USB device is detected.

# **Audio Alert**

Duration	Frequency	Description		
Short beep (0.5 seconds)	1	• The NAS is starting up.		
		<ul> <li>When the reset button is pressed for 3 seconds, the NAS resets configurations.</li> </ul>		
		• When the reset button is pressed for 15 seconds, the NAS resets configurations and reboots.		
		• The operating system was updated.		
	3	<ul> <li>The NAS data cannot be copied to the external storage device connected to the USB One Touch Copy port.</li> </ul>		
Long beep (1.5 seconds)	3 (every 5 minutes)	A system fan is not functioning.		
		• A fan module has been removed.		
	2	• A disk volume is about to reach its full capacity.		
		• A disk volume has reached its full capacity.		
		<ul> <li>The drives are in degraded mode.</li> </ul>		
		• A drive is rebuilding.		
		• A drive is plugged in or out.		
	1	<ul> <li>The NAS was powered off by force shutdown (hardware shutdown).</li> </ul>		
		<ul> <li>The NAS was powered on successfully and is ready.</li> </ul>		

# **4. NAS Migration**

You can migrate data and settings from your current NAS to another NAS model with minimal disruptions by installing all the hard drives from the source NAS to the destination NAS. RAID configuration and other settings are retained on the destination NAS after migration.

# **NAS Migration Requirements**

You can only migrate drives to specific NAS models, depending on your source NAS. For the list of NAS models compatible with direct NAS migration, see <a href="https://www.qnap.com/go/nas-migration">https://www.qnap.com/go/nas-migration</a>.

Your device must meet the following requirements:

- QTS NAS supports several types of NAS migration:
  - ARM NAS to an ARM NAS
  - x86 NAS to an x86 NAS
  - ARM NAS to an x86 NAS



You cannot migrate from an x86 NAS to an ARM NAS.

- The destination NAS must run on the same QTS version as the source NAS (or later).
- The destination NAS must have sufficient free drive bays to accommodate all the drives that you are migrating from the source NAS.

For NAS models that do not support NAS migration, you can migrate existing data using HBS 3. For details, see Migrating NAS Data Using HBS 3.

### **Status and Setting Changes after NAS Migration**

The status of NAS data and settings varies after migration.

Data and Settings	After NAS Migration		
Registered myQNAPcloud name	Your registered myQNAPcloud name is not migrated.		
Encrypted disk volumes	If the NAS does not support file system encryption, encrypted disk volumes are not migrated.           Warning           To prevent data loss, back up and save the encryption keys of encrypted disk volumes in a safe place. You can also choose to decrypt disk volumes before migration.		

Data and Settings After NAS Migration				
Shared folders	All shared folders and the downloaded files stored in them are retained.			
	Warning To prevent data loss, back up and save encryption keys or passwords of encrypted shared folders in a safe place before migration.			
	D Important Folder permissions on the destination NAS must be reconfigured after migration.			
Network	<ul> <li>If the number of network ports or network port specifications on the destination NAS is different from the source NAS, the following network and virtual settings may change and require reconfiguration: port trunking, virtual machines, Thunderbolt, USB QuickAccess, and more.</li> <li>You must reconfigure network settings when the source</li> </ul>			
Windows AD configuration	NAS is running on QTS 4.3.5 or earlier versions. Windows AD configurations must be reconfigured.			
Licenses	Licenses are not migrated.			
	Warning To prevent losing all your software licenses, QNAP recommends deactivating licenses on the source NAS before data migration.			
Applications	If the destination NAS has less RAM than the source NAS, the following features and applications might not functio Virtualization Station, Qsirch, and Snapshots.			
Services	Only services supported by the destination NAS are available.			
Multimedia features	Some multimedia features are disabled by default.			

# **Migrating a NAS**



#### Important

Before performing NAS migration, ensure that you understand all requirements and possible changes after migration. For details see the following topics:

- NAS Migration Requirements
- Status and Setting Changes After NAS Migration
- **1.** Power off the source NAS and the destination NAS.
- **2.** Remove the drives.



#### Important

QNAP recommends following the source NAS drive order when installing the drives. Take note of the drive tray order when removing the drives.

- **a.** Remove the drives from the source NAS.
- **b.** Remove the drive trays from the destination NAS.
- **3.** Install the drives.
  - **a.** Install source NAS drives onto the destination NAS drive trays.
  - **b.** Insert the drive trays into the destination NAS.
- 4. Power on the destination NAS.
- **5.** Log on to QTS as an administrator on the destination NAS. The destination NAS automatically checks for the latest firmware update.

### **Migrating NAS Data Using HBS 3**

For NAS models that do not support direct migration, you can initialize the destination NAS then copy data from the source NAS to the destination NAS using HBS 3.

#### **Preparing the Destination NAS**

- 1. Log on to QTS.
- **2.** Create one or more storage pools. For details, see the Creating a Storage Pool topic in the QTS user guide.
- **3.** Create one or more volumes. For details, see the Volume Creation topic in the QTS user guide.
- **4.** Create shared folders on the destination NAS. For details, see the Creating a Shared Folder topic in the QTS user guide.
- **5.** Install HBS 3 onto the destination NAS.
  - a. Go to App Center.
  - **b.** Search for HBS 3.
  - **c.** Click **Install**. HBS 3 is installed on the destination NAS.
- **6.** Enable the remote server settings on the destination NAS.
  - a. Go to App Center > HBS 3 > Services > RTRR Server .
  - **b.** Click **Enable RTRR Server**. The RTRR server settings window appears.
  - c. Specify the RTRR Server settings.

Setting	Description
Password	Specify a password that contains 1 to 16 characters from any of the following groups:
	• Letters: A to Z, a to z
	• Numbers: 0 to 9
	• Special characters: ~ ! @ # \$ % ^ & ( ) { }
	• Does not start or end with a space.
Port	Specify a port number to access the RTRR server.

#### 7. Click Apply.

A confirmation window appears.

8. Click OK.

The remote server settings are completed.

# **Creating a One-Way Sync Job**

- 1. On the source NAS, go to App Center > HBS 3 > Sync .
- 2. Click Sync Now.
- **3.** Select **One-way Sync Job**. The **Create a Sync Job** window appears.
- 4. Click Remote NAS.
- 5. Click Add New Account. The Create a Storage Space window appears.
- **6.** Select the destination NAS as the destination storage space and specify the following:

Setting	Description			
Name	The name used to identify the storage space.			
IP address / Host name	The IP address or hostname used to access the storage space.			
	<b>Tip</b> Click <b>Q</b> to scan for available devices.			
Port	The port number used to access the storage space. This value must be between 1 to 65535.			
Password	The password used to access the storage space.			
Use SSL connection	Requires SSL connection when accessing the remote NAS.			

**7.** Optional: Test the connection.

Test Description		
Detect Server	Tests the accessibility of the selected storage space.	
Speed Test	Tests the network connection speed of the selected storage space.	

- 8. Click Create.
- 9. Click Select.

#### **10.** Select the paired folders.

#### Important

- All subfolders and files in the selected folder are selected.
- You can only sync up to 16 paired folders per job.
- **a.** Under the source, click +. A dialog box opens.
- **b.** Select a folder.
- **c.** Click **OK**. The dialog box closes.
- **d.** Under the destination, click +. A dialog box opens.
- e. Select a folder.
- f. Click OK.
- g. Optional: Add more paired folders if necessary.
- **11.** Click **Next**. The **Schedule** screen appears.
- 12. Select Sync now.
- **13.** Click **Next**. The **Rules** screen appears.
- **14.** Optional: Configure job rules.
- **15.** Click **Next**. The **Summary** screen appears.
- **16.** Review the job summary.
- **17.** Click **Create**. The source NAS runs the created one-way sync job.



Note

It may take several minutes to migrate shared folders from the source NAS to the destination NAS.

#### **Importing Local Users or Group Settings to the Destination NAS**

- **1.** Power on the source NAS.
- **2.** Back up the users or group settings from the source NAS.
  - a. Log on to QTS.
  - **b.** Go to **Control Panel > Privilege > Users** .
  - **c.** Click **Create**, and then click **Import/Export Users**. The **Import/Export Users** window appears.

- d. Select Export user and user group settings.
- e. Click Next.
  - The NAS user and user group settings are exported as a file and downloaded onto your computer.
- **3.** Import user settings on the source NAS to the destination NAS.
  - **a.** On the destination NAS, log on to QTS.
  - **b.** Go to **Control Panel > Privilege > Users**.
  - c. Click Create, and then click Import/Export Users.
  - d. Select Import user and user group settings.

#### Note

You can select whether to send a notification mail to newly created users or overwrite duplicate users.

**e.** On your computer, select the user settings file exported from the source NAS. The source NAS user settings file is imported to the destination NAS.

# 5. Troubleshooting

This chapter describes basic troubleshooting information.

# Forcing Qfinder Pro or myQNAPcloud to Locate the NAS

If Qfinder Pro or myQNAPcloud is unable to locate the NAS during QTS installation, the drives or data may be faulty.

- **1.** Power off the NAS.
- 2. Remove all drives.
- **3.** Power on the NAS.
- **4.** Locate the NAS using Qfinder Pro or myQNAPcloud.
- 5. Reinsert the drives.
- **6.** Continue with the QTS installation.

# **Hot-swapping Failed Drives**

The NAS supports hot-swapping of drives in the following situations:

RAID Type	Number of Disks	Situation	
RAID 1	2	One member drive fails.	
RAID 5	≥ 3	One member drive fails.	
RAID 6	$\geq$ 4	One or two member drives fail.	
RAID 10	$\geq$ 4 (Must be an even number)	er) One or two member drives in two different pairs fail.	
RAID 50 $\geq 6$ One disk per subgroup		One disk per subgroup fails.	

1. Log on to QTS.

#### 2. Go to Main Menu > Storage & Snapshots > Storage > Disks/VJBOD .

- **3.** Locate the failed drive.
- **4.** Prepare a new hard drive with a capacity that is the same as or larger than the failed hard drive.
- **5.** Remove the failed drive from the device.
- 6. Wait for 20 seconds or until the device beeps twice.
- 7. Remove the failed drive from the drive tray.
- 8. Insert the new drive into the drive tray.
- **9.** Install the new drive. The NAS beeps twice.

#### 10. Go to Main Menu > Storage & Snapshots > Storage > Storage/Snapshots .

**11.** Locate the volume that contains the new drive and then verify that the status is Rebuilding.

# **Recovering Unintentionally Removed Hard Drives**

The NAS supports exclusive RAID recovery technology to recover failed RAID groups from unintentional disconnection or removal of drives. Users can recover an inactive RAID 1, RAID 5, RAID 6, RAID 10, or RAID 50 group from degraded mode.

RAID Type	RAID Recovery Support	Number of Disks	Disk Failure Tolerance
Single	No	1	N/A
JBOD	Yes	$\geq 2$	N/A
RAID 0	Yes	$\geq 2$	N/A
RAID 1	Yes	2	1
RAID 5	Yes	≥ 3	1
RAID 6	Yes	$\geq$ 4	2
RAID 10	Yes	$\geq$ 4 (Must be an even number)	One disk per subgroup fails.
RAID 50	Yes	$\geq 6$	One disk per subgroup fails.

# **Support and Other Resources**

QNAP provides the following resources:

Resource	URL		
Documentation	https://download.qnap.com		
Compatibility List	https://www.qnap.com/compatibility		
NAS Migration Compatibility	https://www.qnap.com/go/nas-migration		
Expansion Unit Compatibility	https://www.qnap.com/go/compatibility-expansion		
Service Portal	https://service.qnap.com		
Product Support Status	https://www.qnap.com/go/product/eol.php		
Downloads	https://download.qnap.com		
Community Forum	https://forum.qnap.com		
QNAP Accessories Store	https://shop.qnap.com		

# 6. Glossary

# **Cloud Key**

Unique 8-digit code assigned to each NAS device

# myQNAPcloud

Provides various remote access services such as DDNS and myQNAPcloud Link

# myQNAPcloud Link

Enables you to access QNAP devices over the internet without configuring complex port forwarding settings

# **Qfinder Pro**

QNAP utility that lets you locate and access QNAP NAS devices in your local area network

# **QNAP ID**

User account that enables you to use myQNAPcloud remote access and other QNAP services

# QTS

QNAP NAS operating system

# 7. Notices

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7. Conveying Non-Source Forms.

You may convey a covered work in object code form under the terms of sections 4 and 5, provided that you also convey the machine-readable Corresponding Source under the terms of this License, in one of these ways:

- **a.** Convey the object code in, or embodied in, a physical product (including a physical distribution medium), accompanied by the Corresponding Source fixed on a durable physical medium customarily used for software interchange.
- **b.** Convey the object code in, or embodied in, a physical product (including a physical distribution medium), accompanied by a written offer, valid for at least three years and valid for as long as you offer spare parts or customer support for that product model, to give anyone who possesses the object code either (1) a copy of the Corresponding Source for all the software in the product that is covered by this License, on a durable physical medium customarily used for software interchange, for a price no more than your reasonable cost of physically performing this conveying of source, or (2) access to copy the Corresponding Source from a network server at no charge.
- **c.** Convey individual copies of the object code with a copy of the written offer to provide the Corresponding Source. This alternative is allowed only occasionally and noncommercially, and only if you received the object code with such an offer, in accord with subsection 6b.
- **d.** Convey the object code by offering access from a designated place (gratis or for a charge), and offer equivalent access to the Corresponding Source in the same way through the same place

at no further charge. You need not require recipients to copy the Corresponding Source along with the object code. If the place to copy the object code is a network server, the Corresponding Source may be on a different server (operated by you or a third party) that supports equivalent copying facilities, provided you maintain clear directions next to the object code saying where to find the Corresponding Source. Regardless of what server hosts the Corresponding Source, you remain obligated to ensure that it is available for as long as needed to satisfy these requirements.

**e.** Convey the object code using peer-to-peer transmission, provided you inform other peers where the object code and Corresponding Source of the work are being offered to the general public at no charge under subsection 6d.

A separable portion of the object code, whose source code is excluded from the Corresponding Source as a System Library, need not be included in conveying the object code work. A "User Product" is either (1) a "consumer product", which means any tangible personal property which is normally used for personal, family, or household purposes, or (2) anything designed or sold for incorporation into a dwelling. In determining whether a product is a consumer product, doubtful cases shall be resolved in favor of coverage. For a particular product received by a particular user, "normally used" refers to a typical or common use of that class of product, regardless of the status of the particular user or of the way in which the particular user actually uses, or expects or is expected to use, the product. A product is a consumer product regardless of whether the product has substantial commercial, industrial or non-consumer uses, unless such uses represent the only significant mode of use of the product.

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END OF TERMS AND CONDITIONS

# **CE Notice**



This device complies with CE Compliance Class B.

**UKCA Notice** 



This device complies with the UKCA requirements for products sold in Great Britain.

**FCC Notice** 

**FCC Class B Notice** 



This device complies with Part 15 of the FCC Rules. Operation is subject to the

following two conditions:

- 1. This device may not cause harmful interference.
- **2.** This device must accept any interference received, including interference that may cause undesired operation.



#### Note

This equipment has been tested and found to comply with the limits for a Class B digital device, pursuant to Part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference in a residential installation. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instructions, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful interference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

- Reorient or relocate the receiving antenna.
- Increase the separation between the equipment and receiver.
- Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
- Consult the dealer or an experienced radio/television technician for help.



#### Important

Any modifications made to this device that are not approved by QNAP Systems, Inc. may void the authority granted to the user by the FCC to operate this equipment.

# **VCCI Notice**



VCCI-B

### **BSMI Notice**



#### SJ/T 11364-2006



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部件名称		有毒有害物质或元素				
	铅 (Pb)	汞 (Hg)	镉 (Cd)	六价铬 (CR(VI))	多溴联苯 (PBB)	多溴二苯醚 (PBDE)
壳体	0	0	0	0	0	0
显示	0	0	0	0	0	0
印刷电路板	0	0	0	0	0	0
金属螺帽	0	0	0	0	0	0
电缆组装	0	0	0	0	0	0
风扇组装	0	0	0	0	0	0
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